

*GOVERNMENT OF GUAM  
RETIREMENT FUND*

*MEMBERS' AND BENEFITS  
COMMITTEE REPORT*

*JULY, 2017*





*Members & Benefits Committee*

July 28, 2017

**MEMORANDUM**

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Chairperson, Members' & Benefits Committee,  
Government of Guam Retirement Fund

**SUBJECT:** July - 2017 Report

Please find attached the Members' and Benefits Committee's July, 2017 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the July period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.



**KATHERINE TE TAITANO**

M&B Committee Findings  
July 28, 2017

**I. TOTAL MEMBERS SERVED:**

A. No. of Active Members

1.	Defined Benefits	2,047	
2.	Defined Contributions	<u>8,323</u>	
			10,370

B. No. of Retirees

1.	Defined Benefits	7,198	
2.	Defined Contributions	<u>933</u>	
			<u>8,131</u>
			18,501

**II. TOTAL STAFFING:**

A. Benefit Services Division

1.	Budget 2017	12	
	Actual		7

B. Members' Services Division

1.	Budget 2017	9	
	Actual		6

### III. TOTAL CASES PENDING

A.	Section 8119 Applicants Pre 10/01/81	20/25/60	
	Section 8120 Applicants Post 10/01/81	25/30/60	
	Section 8120.1 Applicants Post 08/22/84	25/30/65	
1.	Age Retirement	A. Optional	1
		B. Regular	0
		C. ERIP	0
			1
2.	Service Retirement	A. Regular	4
		B. ERIP	0
B.	Section 8123 Applicants Medical Disability		3
C.	Section 8125 Applicants Medical Disability Retirement		0
D.	Section 8130 Applicants Deferred Age Retirement		0
E.	Section 8134 Applicants (a) Surviving Spouse		7
		(a).3 Minor Children	1
		(a) 4c Disabled Adult Survivor	0
F.	New Retirees (Nos. 3872- 3889)		18
		<b>TOTAL CASES REVIEWED</b>	<b>34</b>

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of July 24, 2017 the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A. 1 **RETIREMENT ANNUITY APPLICATIONS - Optional/Age Retirement**

- (a) Optional/Age Retirement Application (§8119 pre 10/01/81)

*There are no Optional/Age Retirement Applications for review*

- (b) Optional/Age Retirement Application (§8120. post 10/01/81)

*There are no Optional/Age Retirement Applications for review*

- (c) **Optional/Age Retirement Application (§8120.1 post 08/22/84)**

1. Name	Karen H. Palaganas (List #3619)
Date of Birth	
Department	Department of Education
Length of Service	25 Years 07 Months 00 Days
Service Factor	25.583
Average Annual Salary	\$65,136.22
Annual Annuity	\$33,122.40
Percentage Earned	50.850970
Effective Date	August 12, 2016

- c) Optional/Age Retirement Application (§8120.1 post 08/22/84)

*There are no Optional/Age Retirement Applications for review.*

##### 2. **RETIREMENT ANNUITY APPLICATIONS - Service Retirement**

- (a) Service Retirement Applications (§8119. pre 10/01/81)

*There are no Service Retirement Applications for review.*

(b) Service Retirement Applications (§8120. post 10/01/81)

*There are no Service Retirement Applications for review.*

(c) Service Retirement Applications (§8120.1 post 08/22/84)

- |                       |                                    |
|-----------------------|------------------------------------|
| 1. Name               | Joseph L. Calvo (List #3647)       |
| Date of Birth         |                                    |
| Department            | AB Won Pat International Airport   |
| Length of Service     | 30 Years 08 Months 00 Days         |
| Service Factor        | 30.666                             |
| Average Annual Salary | \$90,917.29                        |
| Annual Annuity        | \$65,155.92                        |
| Percentage Earned     | 71.665048                          |
| Effective Date        | September 17, 2016                 |
| 2. Name               | Sergio Ramirez (List #3694)        |
| Date of Birth         |                                    |
| Department            | Department of Education            |
| Length of Service     | 31 Years 07 Months 00 Days         |
| Service Factor        | 31.583                             |
| Average Annual Salary | \$65,249.70                        |
| Annual Annuity        | \$48,257.04                        |
| Percentage Earned     | 73.957489                          |
| Effective Date        | September 28, 2016                 |
| 3. Name               | Catherine A. Robinson (List #3422) |
| Date of Birth         |                                    |
| Department            | Department of Education            |
| Length of Service     | 30 Years 08 Months 00 Days         |
| Service Factor        | 30.666                             |
| Average Annual Salary | \$60,575.68                        |
| Annual Annuity        | \$43,411.68                        |
| Percentage Earned     | 71.665196                          |
| Effective Date        | October 14, 2015                   |

4. Name	Lisa G. Villanueva (List #3599)
Date of Birth	
Department	Department of Education
Length of Service	30 Years 06 Months 15 Days
Service Factor	30.541
Average Annual Salary	\$63,093.12
Annual Annuity	\$45,018.48
Percentage Earned	71.352439
Effective Date	August 12, 2016

3. RETIREMENT ANNUITY APPLICATIONS - ERIP (Early Retirement Incentive Program)

*There are no Early Retirement Incentive Program Annuity Applications for review*

B. DISABILITY RETIREMENT APPLICATION - Section 8123

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C. DISABILITY RETIREMENT ANNUITY FINALIZATION - Section 8125

*There are no Disability Retirement Annuity Finalizations for review.*

D. DEFERRED AGE RETIREMENT APPLICATION - Section 8130

*There are no Deferred Age Retirement Applications for review.*

E. SURVIVOR ANNUITY BENEFIT APPLICATIONS - Section 8134

1. Surviving Spouse Annuity

a. Name	Edward T. Achaigua
Date of Death	June 27, 2017
Annuity due Decease	\$22,090.32
Surviving Spouse	Barbara E. Achaigua (List # 3886)
Survivor's Annuity	\$13,254.24
Percentage Earned	60.000217
Effective Date	June 27, 2017



- b. Name Francisco M. Borja  
Date of Death June 22, 2017  
Annuity due Decease \$16,868.64  
Surviving Spouse Josephine D. Borja (List # 3884)  
Survivor's Annuity \$10,121.28  
Percentage Earned 60.000569  
Effective Date June 22, 2017
- c. Name Kenneth N. Camacho  
Date of Death June 03, 2017  
Annuity due Decease \$62,632.08  
Surviving Spouse Mary Jane G. Camacho (List #3874)  
Survivor's Annuity \$37,579.20  
Percentage Earned 59.999923  
Effective Date June 03, 2017
- d. Name Kenneth D. Hotaling  
Date of Death May 24, 2017  
Annuity due Decease \$20,363.76  
Surviving Spouse Anna P. Hotaling (List # 3872)  
Survivor's Annuity \$12,218.16  
Percentage Earned 59.999528  
Effective Date May 24, 2017
- e. Name Sebastian K. Kallingal  
Date of Death June 13, 2017  
Annuity due Decease \$99,130.56  
Surviving Spouse Mary K J Kallingal (List # 3880)  
Survivor's Annuity \$59,478.24  
Percentage Earned 59.999903  
Effective Date June 13, 2017
- f. Name Carmen S. Muna  
Date of Death July 13, 2017  
Annuity due Decease \$13,780.08  
Surviving Spouse Ricardo G. Muna (List # 3889)  
Survivor's Annuity \$ 8,268.00  
Percentage Earned 59.999651  
Effective Date July 13, 2017

g.	Name	Irene C. Sobrevilla
	Date of Death	June 18, 2017
	Annuity due Decease	\$27,432.00
	Surviving Spouse	Antonio J. Sobrevilla (List # 3883)
	Survivor's Annuity	\$16,459.20
	Percentage Earned	60.000000
	Effective Date	June 18, 2017

2. Minor Child(ren) Survivor Stipend Application

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3. Adult Disabled Survivor Stipend Application

F. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES:

3872	Name	Anna P. Hotaling
	Surviving Spouse of	Kenneth D. Hotaling
	Agency	Department of Education
	Effective Date	May 24, 2017

3873	Name	John B. Aquino
	Date of Birth	
	Agency	Department of Military Affairs
	Effective Date	June 03, 2017

3874	Name	Mary Jane G. Camacho
	Surviving Spouse of	Kenneth N. Camacho
	Agency	Port Authority of Guam
	Effective Date	June 03, 2017

3875	Name	John M. Celis
	Date of Birth	
	Agency	Guam Police Department
	Effective Date	June 10, 2017

3876 Name	Michael F. Duenas
Date of Birth	
Agency	Department of Public Works
Effective Date	June 10, 2017
3877 Name	Norma Jean B. Mafnas
Date of Birth	
Agency	Department of Education
Effective Date	June 10, 2017
3878 Name	Gilbert J. Mondia
Date of Birth	
Agency	Guam Police Department
Effective Date	June 10, 2017
3879 Name	Randolph Q. Perez
Date of Birth	
Agency	Department of Education
Effective Date	June 10, 2017
3880 Name	Mary KJ Kallingal
Surviving Spouse of	Sebastian K. Kallingal
Agency	Guam Memorial Hospital Authority
Effective Date	June 13, 2017
3881 Name	Edward D. Mendiola
Date of Birth	
Agency	Guam Fire Department
Effective Date	June 17, 2017
3882 Name	Lolita C. Salas
Date of Birth	
Agency	Judiciary of Guam
Effective Date	June 17, 2017
3883 Name	Antonio J. Sobrevilla
Surviving Spouse of	Irene C. Sobrevilla
Agency	Department of Education
Effective Date	June 18, 2017

3884 Name	Josephine D. Borja
Surviving Spouse of	Francisco M. Borja
Agency	Port Authority of Guam
Effective Date	June 22, 2017
3885 Name	Jesse K. Lujan
Date of Birth	
Agency	University of Guam
Effective Date	June 24, 2017
3886 Name	Barbara E. Achaigua
Surviving Spouse of	Edward T. Achaigua
Agency	Department of Public Works
Effective Date	June 27, 2017
3887 Name	Ambrose I. Calip
Date of Birth	
Agency	Port Authority of Guam
Effective Date	July 01, 2017
3888 Name	Peter SN Tenorio
Date of Birth	
Agency	Port Authority of Guam
Effective Date	July 01, 2017
3889 Name	Ricardo G. Muna
Surviving Spouse of	Carmen S. Muna
Agency	Guam Memorial Hospital Authority
Effective Date	July 13, 2017

## V. REVIEW AND FINDINGS

Based on our review and findings during our meeting of July 24, 2017 the following application is being presented to the Board of Trustees for their discussion and disposition.

### A. DISABILITY RETIREMENT APPLICATION - Section 8123

- |    |                     |                                  |
|----|---------------------|----------------------------------|
| 1. | Application Number  | Application # 17-003             |
|    | Date of Birth       |                                  |
|    | Department          | Port Authority of Guam           |
|    | Length of Service   | 25 Years 09 Months 00 Days       |
|    | Date of Application | April 21, 2017                   |
| 2. | Application Number  | Application # 17-004             |
|    | Date of Birth       |                                  |
|    | Department          | AB Won Pat International Airport |
|    | Length of Service   | 21 Years 09 Months 00 Days       |
|    | Date of Application | May 30, 2017                     |
| 3. | Application Number  | Application # 17-005             |
|    | Date of Birth       |                                  |
|    | Department          | Public Health & Social Services  |
|    | Length of Service   | 26 Years 04 Months 00 Days       |
|    | Date of Application | May 17, 2017                     |

## VI. REVIEW AND FINDINGS

Based on our review and findings during our meeting of July 24, 2017 the following application is being presented to the Board of Trustees for their discussion and disposition.

### 2. Minor Child(ren) Survivor Stipend Application

<b>Child's Name</b>	<b>Claire D. Nightingale</b>
<b>Date of Birth</b>	
<b>Age</b>	<b>Seventeen (17) Years Old</b>

<b>Name of Deceased Retiree</b>	<b>Roy Perez Nightingale</b>
<b>Employing Department</b>	<b>Guam Memorial Hospital Authority</b>
<b>Years of Service</b>	<b>25 Years 09 Months 00 Days</b>
<b>Position Title</b>	<b>Cook I</b>
<b>Marital Status</b>	<b>Single</b>
<b>Date of Birth</b>	
<b>Date of Death</b>	<b>March 25, 2017</b>
<b>Date of Application</b>	<b>July 03, 2017</b>

Ms. Ruby Calma Dominguez is applying for Minor Child Stipend benefits on behalf of her minor child Claire D. Nightingale. The minor child is the biological child of Roy Perez Nightingale. Mr. Nightingale passed away on March 25, 2017.

In support of her application, Ms. Dominguez has provided a copy of the Order of Guardianship of the Estate of the minor child; a copy of the Letter of Guardianship, a copy of the minor child's birth certificate as well as a copy of Mr. Nightingale's death certificate.